

Legal Disclosures



This presentation contains, in addition to historical information, forward-looking statements regarding Bion Environmental Technologies, Inc. (the "Company"), which represent the Company's expectations or beliefs including, but not limited to, statements concerning the Company's operations, performance, financial condition, business strategies, and other information and that involve substantial risks and uncertainties. The Company's actual results of operations, most of which are beyond the Company's control, could differ materially. For this purpose, any statements of expectations or revenue projections contained in this presentation (that are not statements of historical fact) may be deemed to be forward-looking statements.

Risk Factors that could cause or contribute to such difference include, but are not limited to, the Company's extremely limited financial and management resources; the possibility that markets for eco-friendly/ sustainable beef, organic and low-carbon fertilizer products, and clean fuels and energy will be slow to develop (or not develop at all); changes in political administrations and their impact on policies related to project development, renewable energy and clean fuels tax and other credits, and advanced low-carbon and organic fertilizers; failure to attract strategic partners that can supply needed expertise and resources in various sectors, such as renewable energy/clean fuels, fertilizers, agriculture and livestock; the substantial capital expenditures required for development/construction of the Company's proposed Projects. Additional information regarding the Company and its ARS and Gen3Tech platform should be reviewed on the Company's website at https://bionenviro.com/.

Potential investors are urged to consider closely the disclosures and risk factors in the Company's current Form 10-K and subsequent 10-Q's, filed with the Securities and Exchange Commission, and available at www.otcmarkets.com.



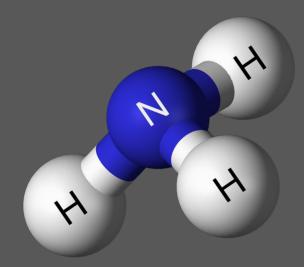
Our third-generation technology – with over 30 years and \$100M invested – was developed to provide advanced waste treatment and resource recovery for large-scale livestock production.

Our core technology is our patented **Ammonia Recovery System**, that captures, stabilizes, and upcycles the ammonia released when Renewable Natural Gas (RNG) is produced from organic waste. Uncontrolled ammonia in the environment is volatile and mobile – it is a serious pollution problem. We combine the ammonia with the CO2 in the waste stream to produce premium organic nitrogen fertilizers, preventing the significant air and water pollution ammonia causes, and recovering value. Our latest patent extends our coverage beyond animal waste to include industrial waste streams (food, food/beverage processing, slaughter) and municipal wastewater.

The ARS forms the foundation of our **Gen3Tech** platform, an integrated solution that produces RNG, clean water, and value-added organic and very low carbon nitrogen fertilizers from livestock waste. The Gen3Tech is a comprehensive sustainable solution for large scale livestock production that makes the most of the principles of a circular economy. The platform is designed to maximize the value of the waste stream byproducts and enable process verification that backs transparency, sustainable marketing claims, and ultimately premium pricing.

Bion has faced management and financial challenges over the last two years, but technology performance has exceeded expectations. We are encouraged by initial commitments for our innovative organic nitrogen fertilizer products and the interest from engineering and construction firms in our ammonia control solution for biogas producers. New leadership is recapitalizing the company and building a team focused on commercialization. We intend to build product supply by deploying the ARS in the waste treatment and RNG sectors.

When Renewable Natural Gas is produced from organic waste streams, like manure, food, food/beverage processing, and slaughter waste, or municipal wastewater, ammonia is released – a lot of it.



Ammonia is volatile and hard to control. Once it escapes to the environment, it contributes to small particulate air pollution, Harmful Algae Blooms (HABs), and groundwater nitrate contamination.

Carbon Dioxide is also released when RNG is produced.



Uncontrolled ammonia spreads nitrogen downwind and downstream

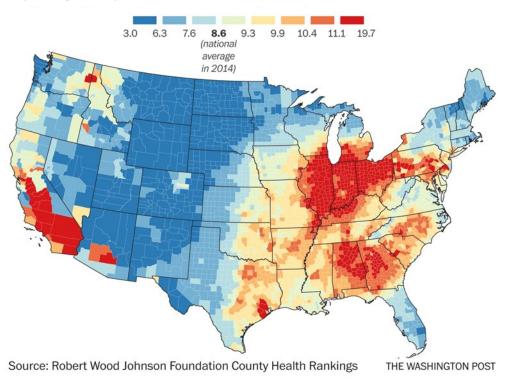


...leading to Harmful Algae Blooms that are increasingly toxic, Dead Zones in our coastal waters, and nitrates in groundwater



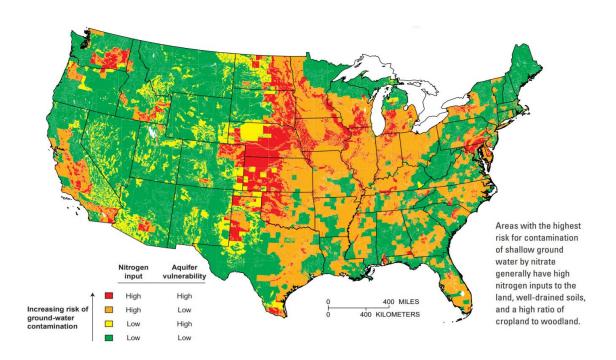
Map of American air pollution

Daily average small particulate matter (PM2.5) concentration in 2014



Groundwater Contamination Risk - Nitrate

USGS Circular 1225, The Quality of Our Nation's Waters.







Proven

Optimized at small commercial scale Performance exceeds expectations Scalable; robust and reliable Ready for project final design

Developing new applications and configurations

Anticipate further and significant capex/opex reductions

Patented

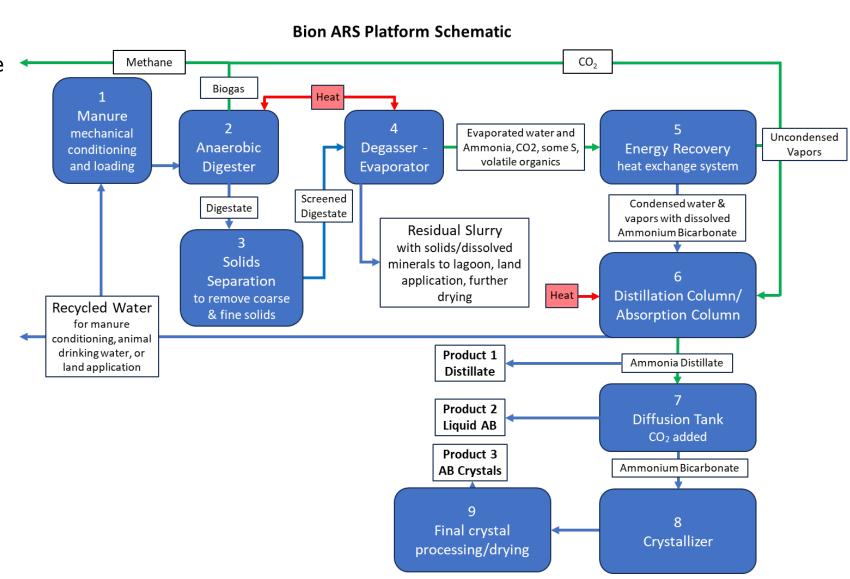
Cost-effective ammonia control

Up to 90% capture

Upcycle to high-value products

Water recovery

65% with nutrients for fertigation 35% clean (distilled) for reuse In some applications with added equipment, up to 50% of waste stream water can be recovered for permitted discharge





Patent No.	Claims	Expiration
11858823	C: Expands claims beyond animal waste; specifically, to industrial and municipal waste	9/14/2035
11254581	CIP: Additional recovery methods that improve efficiencies and reduce costs	9/14/2035
10793458	C: Significantly stronger coverage of ammonia recovery technology	9/14/2035
10604432	CIP: Broader protections to cover technology platform improvements	6/29/2037
10106447	Process to recover ammonium carbonate/ ammonium bicarbonate from wastewater	9/14/2035
8287734	Method for treating nitrogen in waste streams; original Gen 2 patent (Jere Northrop, et al)	3/20/2031



Low-carbon footprint Concentrated ammonia distillate AB Liquid

Ammonia, ammonium carbonate, and ammonium bicarbonate

Partially stabilized with waste CO₂

Variable Concentration 3% to 10%

Variable pH 7.5 to 10.5

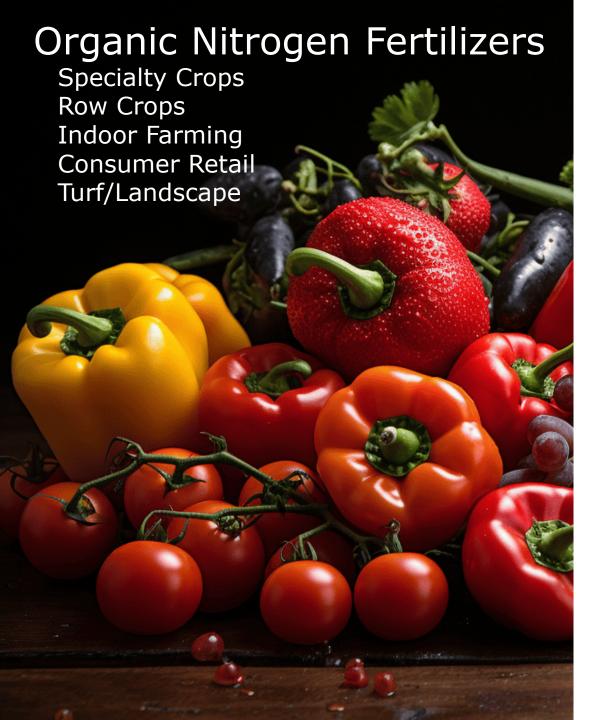
OMRI Listed for organic use

AB Crystals

Dewatered AB Liquid

Concentrated





Flexible Use

Direct use/fertigation Blended ingredient

Pathogen Free

Immediately-available N

Promotes robust growth

Climate Smart

Breakthrough approach: dramatic reduction in carbon footprint



Water Smart

Protects surface and groundwater from nutrient runoff and allows nutrients to be precision-applied when and where needed

Air Smart

Largely eliminates ammonia emissions/PM2.5 formation

Improves Soil Health

Ability to quickly bring soil microbes in organic systems back to a healthy and productive balance

Sustainable Agriculture

Ideal for organic, regenerative, and soil food web practices

Cost-Effective

A unique product for organic growers that reduces yield gap at a competitive price



Industrial/Municipal Waste w/ Biogas

Food waste, food/beverage processing, slaughter
Retrofit or new project integration



Concentrated Animal Feeding Operations

Retrofit or new project integration US and EU



Integrated sustainable livestock/beef

Resource recovery and pollution control New project integration





Potential to share in organic ammonia fertilizer revenues

Water Smart: recover 50% or more as clean water

Climate Smart: capture up to 20% of CO2

Air Smart: reduce ammonia and PM2.5 air pollution

Reduce slurry handling costs

Allow for expansion of operations

Avoid current and future ammonia discharge regulations

Become a Poster Child for advocacy groups

Environmental benefits are 3rd-party verified

Premium pricing for sustainably-branded products

USDA Process Verified Program-certification

Potential water quality trading credits

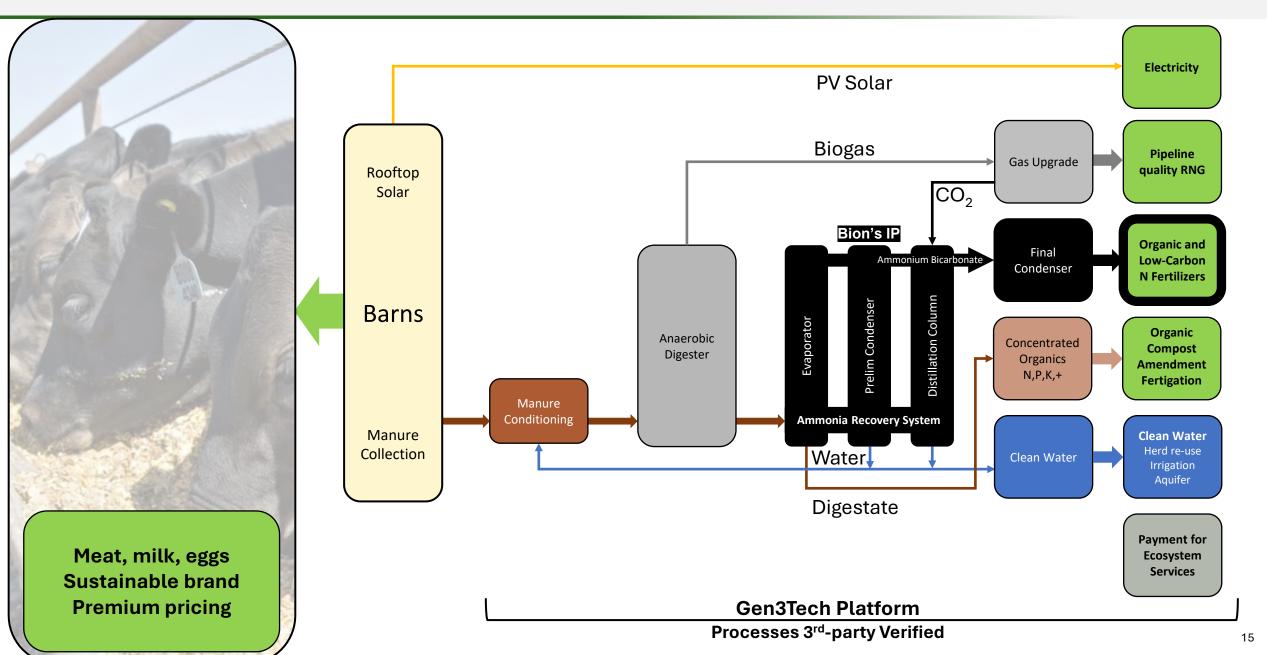
Reduce nitrogen impacts on harmful algae blooms and groundwater pollution

Gen3Tech Platform

Circular Agriculture
Livestock Waste Treatment
RNG Production
Nutrient Recovery-Upcycle
Water Reclamation
Improved Profitability









Barn Advantages



Shelter from weather/sun

Improved health and welfare

Reduced antibiotic usage

Improved production economics

Better feed conversion

Shortened finishing times

Lower mortality rate

Reduced labor costs

Eliminate current manure costs

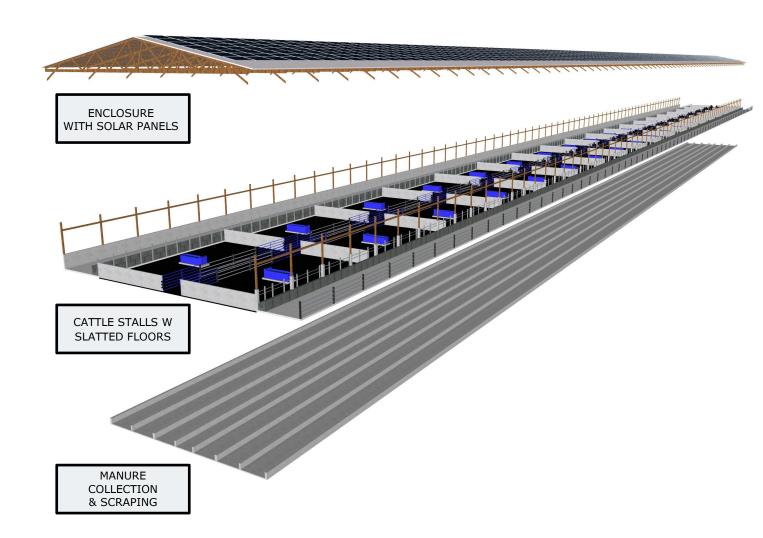
Roofs: PV solar, rainwater capture

24/7 manure collection

Minimize environmental impacts

Maximize resource recovery, revenues, and

margins



Circular Agriculture and Energy



ARS tech and Gen3Tech platform can be critical links in a circular ecosystem that includes

Low-carbon fertilizers, crops, and cattle

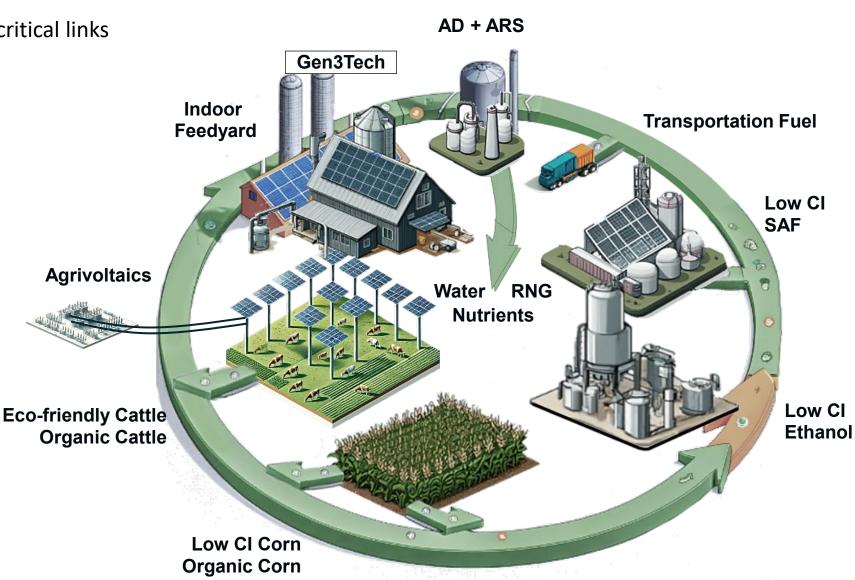
Organic fertilizers, crops, and cattle

Renewable Natural Gas

Agrivoltaics

Clean Air and Water







Bion Announces First Offtake Commitments for its Organic Nitrogen Fertilizer

May 27, 2025

Billings, MT, May 27, 2025 (GLOBE NEWSWIRE) -- Bion Environmental Technologies, Inc. (OTC QB: BNET), a leader in advanced livestock and organic waste treatment and resource recovery technology, announced it has received the first Letters of Interest (LOI) for its OMRI (Organic Materials Research Institute) Listed nitrogen fertilizer, from two of the largest distributors of organic fertilizers on the West Coast.

Perfect Blend has executed an LOI for 50,000 gallons at \$7.00 per pound, FOB (Freight on Board) at Bion's initial fertilizer production facility (location to be determined). Perfect Blend's headquarters are in Bellevue, Washington, and they have offices across the USA and increasingly in places around the world. They lead in the research, development, and manufacturing of focused nutrition biological fertilizers and are highly regarded for quality and service. See https://perfect-blend.com/.

Yield RMG (Resource Management Group) has executed an LOI for 100,000 gallons at \$7.00 per pound, FOB at Bion's initial fertilizer production facility (location to be determined). Yield RMG is headquartered in Hollister, California, near the heart of California's robust specialty and organic crop production. They are committed to empowering agribusinesses that embrace organic and sustainable practices and dedicated to pioneering change in three pivotal sectors: organic and sustainable agriculture, renewable energy, and water and waste treatment.

See https://www.yieldrmg.com/.

The LOIs are for Bion's OMRI Listed 10-0-0 liquid nitrogen fertilizer... To read more: click here.

Once escaped to atmosphere and environment

Loss of fertilizer resource value

Contributes to PM2.5 (small particulate air pollution)

Converts to nitrate

Harmful algae blooms (HABs – increasingly toxic) and dead zones

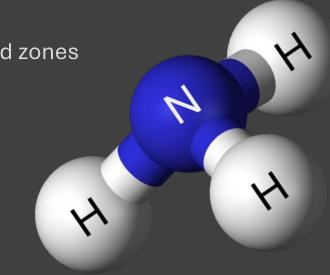
Contaminates groundwater with nitrates

Increasing focus in US on ammonia

US multistate Research Project

Sources and fate of ammonia across the landscape

EU monitors and regulates ammonia



Ammonia/Ammonia-Nitrogen

Ammonia and its nitrogen is the key to feeding the world, but also...

a significant health risk if not controlled

